

Junior Trader Enrichment Programme

ASSIGNMENT 1

The City Menu and the Company That Ruled a Continent

Use an AI tool to help you with both tasks.

Working in teams of 3, spend at least one hour on each task.

A

The Menu

Use AI to help you design a Nando's-style menu of jobs and roles in financial markets. Be creative. Start with the 20 roles on the Role Sheet (page 2).

- Split the menu into two sides: roles that have money and roles that don't (a government has money, but uses dealers to transact, who do not have money).
- Sort the jobs into meal courses: starters, mains, sides, drinks and desserts according to appetite (volume of capital), then
- Give every job a risk rating, from none to green chillies (low risk) to red chillies (high risk). How many chillies are appropriate to describe a dish?

B

The East India Company (EIC.L)

Research the growth and fate of the East India Company.

1 Timeline

Use AI to help you draft a timeline of the company's key events, from its founding in 1600 to its closure in 1874.

2 Share price chart

Use AI to help you draft an annotated share price chart over the same period. Label the events from your timeline that moved the price.

How to submit

Upload both parts to the assignment your teacher sets on Google Classroom or Teams. Hand-drawn work is fine: upload a clear photo or scan. Name each file with your **Team Name**.

Deadline Friday 23 October 2026

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ASSIGNMENT 1 • PART A

Role Sheet

Twenty roles in financial markets, in alphabetical order. Decide which side of the menu each one belongs on, which course it is, and how many chillies it gets. You can add other roles you find yourself.

	Role	What they do	Notes
1	Bank of England	Sets UK interest rates and keeps the financial system stable	
2	Compliance officer	Checks the firm and its staff follow the rules	
3	Equity research analyst	Studies companies and writes reports on whether to buy or sell their shares	
4	Financial Conduct Authority (FCA)	The regulator that supervises markets and can fine firms that break the rules	
5	Fund manager	Invests savers' money in shares and bonds	
6	Government (Debt Management Office)	Borrows money for the UK by selling government bonds, called gilts	
7	Hedge fund manager	Runs a fund for wealthy clients, often betting on prices rising or falling	
8	Insurance company	Collects premiums from customers and invests them until claims are paid	
9	Inter-dealer broker	Matches up trades between banks, without naming who is on each side	
10	Investment banker	Helps companies raise money by selling shares or bonds	
11	Market maker	Quotes a price to buy and a price to sell, all day, so others can always trade	
12	Pension fund	Invests workers' contributions to pay their pensions decades later	
13	Private equity investor	Buys whole companies, aims to improve them and sells them on	
14	Proprietary trader	Trades using the bank's own money to make a profit	
15	Quant (quantitative analyst)	Builds mathematical models to price trades and spot patterns	
16	Retail investor	An individual buying and selling shares with their own savings	
17	Risk manager	Measures how much the firm could lose and sets limits on traders	
18	Sales trader	Takes orders from clients and gets them done in the market	
19	Settlements officer	Makes sure the money and the shares actually change hands after a trade	
20	Sovereign wealth fund	Invests a country's surplus money, often from oil or gas	